

Privacy Notice

Credit Value Partners, LLC (hereinafter "we," "our" or "us") is committed to protecting the nonpublic personal and financial information of investors. We fulfill our commitment by establishing and implementing policies and systems to protect the security and confidentiality of this information. In our offices, we limit access to nonpublic personal and financial information about you to those personnel who need to know the information in order to service you. We maintain physical, electronic and procedural safeguards to protect your nonpublic personal and financial information.

Categories of Information We Collect

We may collect the following types of nonpublic personal and financial information about you from the following sources:

- Your name, address and identifying numbers, and other personal and financial information, from you and from subscription documents you submit to us or other related documents or forms.
- Information about your account balances and financial transactions with us, our affiliated entities, and from nonaffiliated third parties.
- Information about your account balances and financial transactions and other personal and financial information, from nonaffiliated third parties, to verify information received from you or others.

Categories of Information We Disclose to Nonaffiliated Third Parties

We may disclose your name, address and account and other identifying numbers, as well as information about your pending or past transactions and other personal financial information, to nonaffiliated third parties, as necessary to administer and service the private investment funds in which you are invested.

We may disclose nonpublic personal and financial information concerning you to law enforcement agencies, federal regulatory agencies, self-regulatory organizations or other nonaffiliated third parties pursuant to a court order, judicial subpoena or regulatory inquiry.

We do not otherwise disclose your nonpublic personal and financial information to nonaffiliated third parties, except where we believe in good faith that disclosure is required or permitted by law. Because we do not disclose your nonpublic personal and financial information to nonaffiliated third parties except as noted above, our Privacy Notice does not contain opt-out provisions.

Categories of Information We Disclose to Our Affiliated Entities

We disclose your name, address and account and other identifying numbers, account balances and information about your pending or past transactions to our affiliates to administer and service private investment funds in which you are invested.

<u>Information About Former Investors</u>

We do not disclose nonpublic personal and financial information about former investors to nonaffiliated third parties unless required or requested to do so by a court order, judicial subpoena or regulatory inquiry, or otherwise where we believe in good faith that disclosure is required or permitted by law.

Questions

Should you have any questions about our Privacy Notice, please contact Howard Sullivan by telephone at (203) 893-4700 or by email at HSullivan@cvp7.com.